

**Credit Suisse AG**  
**Credit Suisse International**

**pursuant to the Structured Products Programme for the Issuance of  
Notes, Certificates and Warrants**

This Supplement dated 23 May 2014 (this "**Supplement**") to each of the base prospectuses listed in the Schedule, each of which comprises a separate base prospectus in respect of Credit Suisse AG ("**CS**") and Credit Suisse International ("**CSi**", and together with CS, the "**Issuers**" and each, an "**Issuer**") save for the Andrea Preference Share-Linked Securities Base Prospectus which comprises a base prospectus in respect of CS only (each such base prospectus, as supplemented up to the date of this Supplement, a "**Prospectus**" and, collectively, the "**Prospectuses**") constitutes a supplement in respect of each Prospectus for the purposes of Article 13 Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated 10 July 2005 and amended on 3 July 2012 (the "**Luxembourg Law**") and has been approved by the Commission de Surveillance du Secteur Financier (the "**CSSF**") in its capacity as competent authority in Luxembourg. Terms defined in the relevant Prospectus shall have the same meanings when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the relevant Prospectus including any other supplements thereto.

**Purpose of this Supplement**

The purpose of this Supplement is to:

- (a) incorporate by reference each of (i) the Form 6-K Dated 16 April 2014, (ii) the Form 6-K Dated 2 May 2014, (iii) the Form 6-K Dated 9 May 2014, and (iv) the Form 6-K Dated 19 May 2014 (each as defined below) into each Prospectus;
- (b) include certain supplemental information with respect to CS in each Prospectus;
- (c) amend the "no significant change in financial position" statement in (i) Element B.12 of the Summary of each Prospectus, and (ii) the section headed "General Information" in each Prospectus;
- (d) amend the ratings outlook issued by Standard & Poor's with respect to each Issuer in (i) Element B.17 of the Summary of each of the Trigger Redeemable and Phoenix Securities Base Prospectus, the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus and the Bonus and Participation Securities Base Prospectus, and (ii) the paragraph headed "Ratings" under the section headed "Important Notices" in each Prospectus; and
- (e) include supplemental information with respect to CSi in each Prospectus (other than the Andrea Preference Share-Linked Securities Base Prospectus).

**1. Amendments to the Summary of each Prospectus**

- (a) (i) The "no material adverse change" and "no significant change in financial position" statements in Element B.12 of the Summary of each Prospectus (save for the Andrea Preference Share-

Linked Securities Base Prospectus), on (A) pages 13 to 14 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (B) pages 13 to 14 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, (C) pages 13 to 14 of the Put and Call Securities Base Prospectus, and (D) pages 12 to 14 of the Bonus and Participation Securities Base Prospectus, shall be deleted and replaced by the following:

*"[Insert for CS only:*

There has been no material adverse change in the prospects of the Issuer since 31 December 2013 except as disclosed below.

There has been no significant change in the financial position of the Issuer since 31 December 2013 except as disclosed below.

On 19 May 2014, the Issuer announced a comprehensive and final settlement regarding all outstanding U.S. cross-border matters including agreements with the U.S. Department of Justice, the New York State Department of Financial Services, the Board of Governors of the U.S. Federal Reserve System and the U.S. Securities and Exchange Commission. Credit Suisse agreed to pay USD 2,815 million (CHF 2,510 million); these settlements, net of existing provisions, will result in an after-tax charge of CHF 1,598 million to be booked in the second quarter of 2014. The settlement includes a guilty plea entered into by the Issuer.]

*[Insert for CSi only:*

There has been no material adverse change in the prospects of the Issuer since 31 December 2013.

Not applicable; there has been no significant change in the financial position of the Issuer since 31 December 2013.]"; and

- (ii) the "no material adverse change" and "no significant change in financial position" statements in Element B.12 of the Summary on pages 11 to 12 of the Andrea Preference Share-Linked Securities Base Prospectus shall be deleted and replaced by the following:

" There has been no material adverse change in the prospects of the Issuer since 31 December 2013 except as disclosed below.

There has been no significant change in the financial position of the Issuer since 31 December 2013 except as disclosed below.

On 19 May 2014, the Issuer announced a comprehensive and final settlement regarding all outstanding U.S. cross-border matters including agreements with the U.S. Department of Justice, the New York State Department of Financial Services, the Board of Governors of the U.S. Federal Reserve System and the U.S. Securities and Exchange Commission. Credit Suisse agreed to pay USD 2,815 million (CHF 2,510 million); these settlements, net of existing provisions, will result in an after-tax charge of CHF 1,598 million to be booked in the second quarter of 2014. The settlement includes a guilty plea entered into by the Issuer."

- (b) Element B.17 of the Summary of each Prospectus (save for the Put and Call Securities Base Prospectus and the Andrea Preference Share-Linked Securities Base Prospectus), on (i) page 15 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (ii) pages 14 to 15 of the

Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, and (iii) page 14 of the Bonus and Participation Securities Base Prospectus, shall be deleted and replaced by the following:

<b>B.17</b>	<b>Ratings:</b>	<p>[CS has been issued a senior unsecured long-term debt rating of "A (Negative Outlook)" by Standard &amp; Poor's, a senior long-term debt rating of "A (Stable Outlook)" by Fitch and a senior long-term debt rating of "A1 (Negative Outlook)" by Moody's Inc.]</p> <p>[CSi has been issued a senior unsecured long-term debt rating of "A (Negative Outlook)" by Standard &amp; Poor's, a senior long-term debt rating of "A (Stable Outlook)" by Fitch and a senior long-term debt rating of "A1 (Negative Outlook)" by Moody's Inc.]</p>
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## 2. Incorporation of information by reference in each Prospectus

(a) This Supplement incorporates by reference into each Prospectus:

- (i) the Form 6-K of CS filed with the United States Securities and Exchange Commission ("**SEC**") on 16 April 2014 (the "**Form 6-K Dated 16 April 2014**"), which contains the 2014 First Quarter Earnings Release of the Credit Suisse Group, within which there is unaudited information for the Credit Suisse Group for the three months ended 31 March 2014;
- (ii) the Form 6-K of CS filed with the SEC on 2 May 2014 (the "**Form 6-K Dated 2 May 2014**"), which contains the 2014 First Quarter Financial Report of the Credit Suisse Group, within which there is unaudited information for Credit Suisse Group for the three months ended 31 March 2014; and
- (iii) the Form 6-K of CS and the Group dated 19 May 2014 and filed with the SEC on 20 May 2014 (the "**Form 6-K Dated 19 May 2014**"), which contains a media release announcing a comprehensive and final settlement regarding all outstanding U.S. cross-border matters including agreements with the U.S. Department of Justice, the New York State Department of Financial Services, the Board of Governors of the U.S. Federal Reserve System and, as previously announced, the SEC.

The table below sets out the relevant page references for the information incorporated by reference (i) in respect of CS, in each Prospectus, and (ii) in respect of CSi, in each Prospectus (save for the Andrea Preference Share-Linked Securities Base Prospectus):

Section Number	Section Heading	Sub-heading	Page(s) of the PDF file
<b>Form 6-K Dated 16 April 2014</b>			
	Form 6-K	Cover page	1
		Introduction	2
		Selected financial data	3
		Operating and financial review and prospects	4

Section Number	Section Heading	Sub-heading	Page(s) of the PDF file
		Exhibits	5
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<b>Exhibit to Form 6-K Dated 16 April 2014</b>			
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<b>Section Number</b>	<b>Section Heading</b>	<b>Sub-heading</b>	<b>Page(s) of the PDF file</b>
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<b>Form 6-K Dated 19 May 2014</b>			
Whole document			

- (b) This Supplement incorporates by reference into each Prospectus the Form 6-K of CS and the Group filed with the SEC on 9 May 2014 (the "**Form 6-K Dated 9 May 2014**"), which contains a media release containing the results of the annual general meeting of the Group on 9 May 2014.

The table below sets out the relevant page references for the information incorporated by reference into each Prospectus in respect of CS:

Section Number	Section Heading	Sub-heading	Page(s) of the PDF file
<b>Form 6-K Dated 9 May 2014</b>			
	Form 6-K	Cover page	1
		Annual General Meeting of Credit Suisse Group AG: All Proposals put forward by the Board of Directors Approved	2
		Distribution in cash against reserves from capital contributions	2
		Increase in conditional capital for employee shares	2
		Election of Severin Schwan and Sebastian Thrun as new Members of the Board of Directors	3
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Section Number	Section Heading	Sub-heading	Page(s) of the PDF file
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Any information not listed above but included in the documents incorporated by reference herein is given for information purpose only and is not required by the relevant annexes of the Commission Regulation 809/2004/EC, as amended.

Any non-incorporated part of a document referred to herein are either deemed not relevant for the investor or are otherwise covered elsewhere in the relevant Prospectus.

### 3. **Supplemental information with respect to CS in each Prospectus**

The information in the section entitled "Credit Suisse AG" in each Prospectus shall be supplemented as follows:

(a) The paragraph headed "Auditors" shall be deleted and replaced with the following paragraph:

"Credit Suisse AG's statutory and bank law auditor is KPMG AG, Badenerstrasse 172, 8004 Zurich, Switzerland (KPMG).

Credit Suisse AG's special auditor for the purposes of issuing the legally required report for capital increases in accordance with Article 652f of the Swiss Code of Obligations is BDO AG, Fabrikstrasse 50, 8031 Zurich, Switzerland.

KPMG and BDO AG are both licensed by the Federal Audit Oversight Authority, which is responsible for the licensing and supervision of audit firms and individuals which provide audit services in Switzerland."

(b) The paragraph headed "Legal and Arbitration Proceedings" on (i) page 338 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (ii) page 327 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, (iii) page 335 of the Put and Call Securities Base Prospectus, (iv) page 335 of the Bonus and Participation Securities Base Prospectus, and (v) page 93 of the Andrea Preference Share-Linked Securities Base Prospectus shall be deleted and replaced with the following paragraph:

"There are no, during the period of 12 months ending on the date of this Base Prospectus, governmental, legal or arbitration proceedings which may have, or have had in the past, significant effects on Credit Suisse AG or the Group's financial position or profitability, and Credit Suisse AG is not aware of any such proceedings being either pending or threatened, except as disclosed in:

- the Form 6-K Dated 19 May 2014;

- the Form 6-K Dated 2 May 2014 under the heading "Litigation" (note 29 to the condensed consolidated financial statements of the Group on pages 148 to 149 of the Exhibit to the Form 6-K Dated 2 May 2014);
- the Form 6-K/A Dated 3 April 2014 under the heading "Litigation" (note 29 to the condensed consolidated financial statements of Credit Suisse Group AG on pages 159 to 161 of the Exhibit to the Form 6-K/A Dated 3 April 2014); and
- the Form 20-F Dated 3 April 2014 under the heading "Litigation" (note 38 to the condensed consolidated financial statements of Credit Suisse Group AG on pages 330 to 336 of the Exhibit to the Form 20-F Dated 3 April 2014).

In respect of each of the claims disclosed in the documents at the page references listed above in this paragraph, the amount of damages claimed (if specified in the relevant proceeding) and certain other quantifiable information that is publicly available is disclosed. In addition, a roll forward of Credit Suisse Group AG's aggregate litigation provisions is disclosed in Note 38 to its consolidated financial statements on pages 330 to 336 of the Exhibit to the Form 20-F Dated 3 April 2014.

As detailed in the Form 6-K Dated 19 May 2014 and incorporated by reference herein, CS recently concluded a comprehensive and final settlement regarding all outstanding U.S. cross-border matters. This final settlement includes entry of a guilty plea to one count of conspiracy to assist U.S. customers in presenting false income tax returns. The settlement was reached with the Department of Justice, the New York State Department of Financial Services, the Board of Governors of the Federal Reserve System and, as previously announced, the Securities and Exchange Commission. CS' global regulators have also confirmed that there is no adverse impact on its key bank licenses. CS believes that this settlement is in its best interest and does not expect any material adverse impact on its business. There can be no assurance, however, that unanticipated collateral consequences of the settlement will not adversely affect CS' business. The settlement illustrates the increased level of financial and reputational risk now associated with certain regulatory matters in the United States. Such unanticipated collateral consequences include the possibility that clients, counter-parties and other persons or entities with whom CS does business may choose to limit their future business with CS as a result of the guilty plea or otherwise. CS is also currently seeking a few additional waivers from certain U.S. governmental agencies and departments with respect to disqualifications that, if not obtained, would preclude us from carrying on limited U.S. business activities. If additional actions are commenced, business is lost, or other unforeseen collateral consequences arise following the settlement, CS' business and results of operations could be adversely affected.

The Group's aggregate litigation provisions include estimates of reasonably possible loss or range of loss for proceedings for which such losses are probable and can be reasonably estimated. Credit Suisse does not believe that it can estimate an aggregate range of reasonably possible losses for certain of its proceedings because of the complexity of the proceedings, the novelty of some of the claims, the early stage of the proceedings and limited amount of discovery that has occurred and/or other factors. The Group estimates that the aggregate range of reasonably possible losses that are not covered by existing provisions is zero to CHF 2.4 billion. The Group believes that any potential losses arising

from litigation that have not been provided for in the consolidated financial statements, or that have not been quantitatively estimated, are either not material or cannot be reasonably estimated.

Credit Suisse discloses information about material settlements in its quarterly and annual reports."

- (c) The paragraph under the heading "Interim Financial Information" on (i) page 339 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (ii) page 328 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, (iii) page 336 of the Put and Call Securities Base Prospectus, (iv) page 336 of the Bonus and Participation Securities Base Prospectus, and (v) page 94 of the Andrea Preference Share-Linked Securities Base Prospectus shall be deleted and replaced with the following paragraph:

"The business of Credit Suisse AG, the Swiss bank subsidiary of the Group, is substantially similar to the Group. The Form 6-K Dated 2 May 2014, the Form 6-K Dated 16 April 2014 and the Form 6-K/A Dated 3 April 2014 provide unaudited interim financial information for the Group."

- (d) The paragraph under the heading "Names and Addresses of Directors and Executives" on (i) page 338 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (ii) page 327 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, (iii) pages 334 to 335 of the Put and Call Securities Base Prospectus, (iv) page 335 of the Bonus and Participation Securities Base Prospectus, and (v) page 93 of the Andrea Preference Share-Linked Securities Base Prospectus shall be deleted and replaced with the following paragraph:

"The business address of the members of the Board of Directors and the members of the Executive Board is Paradeplatz 8, CH-8001, Zurich, Switzerland.

The current members of the Board of Directors of Credit Suisse AG are as follows:

- Urs Rohner, Chairman
- Jassim Bin Hamad J. J. Al Thani
- Iris Bohnet
- Noreen Doyle
- Jean-Daniel Gerber
- Andreas N. Koopmann
- Jean Lanier
- Kai S. Nargolwala
- Anton van Rossum
- Richard E. Thornburgh
- John Tiner

The current members of the Executive Board are as follows:

- Brady W. Dougan, Chief Executive Officer
- Gaël de Boissard
- Romeo Cerutti
- David Mathers
- Hans-Ulrich Meister
- Joachim Oechsli
- Robert Shafir
- Pamela Thomas-Graham

- Eric Varvel

Further information about the members of the Boards of Directors and the Executive Board can be found on pages 160-172 of the Annual Report 2013 and in the Form 6-K dated 9 May 2014."

**4. Amendment to the section headed "General Information" in each Prospectus**

The section headed "General Information" in each Prospectus shall be supplemented by deleting (i) the second paragraph on page 388 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (ii) the second paragraph on page 377 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, (iii) the second paragraph on page 385 of the Put and Call Securities Base Prospectus, (iv) the sixth paragraph on page 387 of the Bonus and Participation Securities Base Prospectus, and (v) the second paragraph on page 118 of the Andrea Preference Share-Linked Securities Base Prospectus, and replacing it with the following:

"There has been no material adverse change in the prospects of CS and its consolidated subsidiaries since 31 December 2013 except as disclosed in the Form 6-K Dated 19 May 2014. There has been no significant change in the financial position of CS and its consolidated subsidiaries since 31 December 2013 except as disclosed in the Form 6-K Dated 19 May 2014."

**5. Amendment to the paragraph headed "Ratings" under the section headed "Important Notices" in each Prospectus**

The paragraph headed "Ratings" under the section headed "Important Notices" in each Prospectus shall be supplemented by:

- deleting the reference to "Fitch Italia S.P.A." in the first paragraph thereto on (i) page 9 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (ii) page 9 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, (iii) page 9 of the Put and Call Securities Base Prospectus, (iv) page 8 of the Bonus and Participation Securities Base Prospectus, and (v) page 7 of the Andrea Preference Share-Linked Securities Base Prospectus, and replacing it with "Fitch Ratings Ltd.";
- deleting the third paragraph thereunder on (i) page 10 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (ii) page 10 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, (iii) page 10 of the Put and Call Securities Base Prospectus, (iv) page 8 of the Bonus and Participation Securities Base Prospectus, and replacing it with the following:

"CS has been issued a senior unsecured long-term debt rating of "A (Negative Outlook)" by Standard & Poor's, a senior long-term debt rating of "A (Stable Outlook)" by Fitch and a senior long-term debt rating of "A1 (Negative Outlook)" by Moody's Inc. CSi has been issued a senior unsecured long-term debt rating of "A (Negative Outlook)" by Standard & Poor's, a senior long-term debt rating of "A (Stable Outlook)" by Fitch and a senior long-term debt rating of "A1 (Negative Outlook)" by Moody's Inc.";

- deleting the third paragraph thereunder on page 8 of the Andrea Preference Share-Linked Securities Base Prospectus and replacing it with the following:

"Credit Suisse AG has been issued a senior unsecured long-term debt rating of "A (Negative Outlook)" by Standard & Poor's, a senior long-term debt rating of "A (Stable Outlook)" by Fitch and a senior long-term debt rating of "A1 (Negative Outlook)" by Moody's Inc.";

- (d) deleting the first sub-paragraph under the paragraph headed "Explanation of ratings as of the date of this document" on (i) page 10 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (ii) page 10 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, (iii) page 10 of the Put and Call Securities Base Prospectus, (iv) page 8 of the Bonus and Participation Securities Base Prospectus, and (v) page 8 of the Andrea Preference Share-Linked Securities Base Prospectus, and replacing it with the following:

*"A (Negative Outlook)" by Standard's & Poor's:* An obligor rated "A" has strong capacity to meet its financial commitments but is somewhat more susceptible to the adverse effects. The rating outlook assesses the potential direction of a long-term credit rating over the intermediate term (typically six months to two years), and a negative outlook means that a rating may be lowered."; and

- (e) deleting the third sub-paragraph under the paragraph headed "Explanation of ratings as of the date of this document" on (i) page 10 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (ii) page 10 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, (iii) page 10 of the Put and Call Securities Base Prospectus, and (iv) page 8 of the Bonus and Participation Securities Base Prospectus, and (v) page 8 of the Andrea Preference Share-Linked Securities Base Prospectus, and replacing it with the following:

*"A1 (Negative Outlook)" by Moody's Inc.:* Obligations rated "A" are judged to be upper-medium grade and are subject to low credit risk; the modifier "1" indicates that the obligation ranks in the higher end of its generic rating category. A negative outlook indicates a higher likelihood of a rating change over the medium term, and the next rating action subsequent to the assignment of a negative rating has historically been a downgrade or review for possible downgrade about one half of the time."

**6. Supplemental information with respect to CSi in each Prospectus (other than the Andrea Preference Share-Linked Securities Base Prospectus)**

The information in the section headed "Credit Suisse International" in each Prospectus (other than the Andrea Preference Share-Linked Securities Base Prospectus) shall be supplemented by deleting the table under the heading "Directors and Management" thereto, on (i) pages 342 to 343 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (ii) pages 331 to 332 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, (iii) pages 339 to 340 of the Put and Call Securities Base Prospectus, and (iv) pages 339 to 340 of the Bonus and Participation Securities Base Prospectus, and replacing it with the following:

<u>"Name</u>	<u>Principal Outside Occupation</u>
<p>Noreen Doyle</p> <p><i>Non Executive Chairman</i></p>	<p>Independent member of the Board of Directors and of the Risk Committee of Credit Suisse Group AG. In addition, Ms. Doyle currently serves on the Boards of Directors of the Newmont Mining Corporation and of QinetiQ Group Plc. She is also a member of the Advisory Panel of the Macquarie European Infrastructure Fund and the Macquarie Renaissance Infrastructure Fund.</p>
<p>Eric Varvel</p>	<p>Co-Head of Investment Banking. Head of Equities and Investment Banking - Investment Banking Division and CEO Region Asia Pacific. Member of the Executive Board of Credit Suisse Group and Credit Suisse.</p>
<p>Stephen Kingsley</p> <p><i>Non Executive</i></p>	<p>Senior Managing Director at FTI Consulting Limited in London.</p>
<p>Gaël de Boissard</p> <p><i>CEO</i></p>	<p>Co-Head of Investment Banking. Head of Fixed Income - Investment Banking Division and CEO Region Europe, Middle East and Africa (EMEA). Member of the Executive Board of Credit Suisse Group AG and Credit Suisse AG.</p>
<p>Michael Hodgson</p> <p><i>Deputy CEO</i></p>	<p>Managing Director in the Investment Banking Division of Credit Suisse and Deputy CEO.</p>
<p>Richard Thornburgh</p> <p><i>Non Executive</i></p>	<p>Independent member of the Board and Audit Committee and Chairman of the Risk Committee and member of the Chairman's and Governance Committee of Credit Suisse Group AG. In addition, Mr Thornburgh is Vice-Chairman of Corsair Capital, New York; a member of the board, audit and strategic committee of Reynolds American Inc., Winston-Salem; and a board, audit and financial policy committee member of McGraw Hill Financial, New York. He is also a member of the board and lead director for New Star Financial Inc., Massachusetts and serves on the Executive Committee of the University of Cincinnati Foundation and the Investment Committee of the University of Cincinnati.</p>
<p>Gary Bullock</p>	<p>Managing Director and Head of Global Operations. Member of the CFO Executive Committee and part of the Global Leadership Council. Member of the CFO Ops and IT Executive Committee.</p>
<p>Jason Forrester</p>	<p>Managing Director in the CFO division, Head of the Capital Management Function and EMEA Regional CFO."</p>

The Issuers accept responsibility for the information contained in this Supplement. To the best of the knowledge of each Issuer (having taken all reasonable care to ensure that such is the case), the

information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between any statement in or incorporated by reference in each Prospectus by virtue of this Supplement and any other statement in or incorporated by reference in any Prospectus, the statements in or incorporated by reference in such Prospectus by virtue of this Supplement will prevail.

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the Securities before this Supplement is published have the right, exercisable before the end of 27 May 2014 (within a time limit of two working days after the publication of this Supplement), to withdraw their acceptances.

This Supplement has been filed with the CSSF, and this Supplement and the documents incorporated by reference by virtue of this Supplement will be available on the website of the Luxembourg Stock Exchange, at [www.bourse.lu](http://www.bourse.lu).

## SCHEDULE

### LIST OF PROSPECTUSES

1. Trigger Redeemable and Phoenix Securities Base Prospectus dated 10 July 2013, as supplemented by (a) a supplement dated 19 August 2013, (b) a supplement dated 13 September 2013, (c) a supplement dated 30 October 2013 relating to the series SPLB2013-280 Trigger Return Equity Index-Linked Securities due 2019 linked to EURO STOXX 50<sup>®</sup> Price Index, (d) a supplement dated 30 October 2013 relating to the series SPLB2013-279 Trigger Equity Index-Linked Securities due 2019 linked to EURO STOXX 50<sup>®</sup> Price Index, (e) a supplement dated 12 November 2013, (f) a supplement dated 17 February 2014, (g) a supplement dated 13 March 2014, and (h) a supplement dated 15 April 2014 (the "**Trigger Redeemable and Phoenix Securities Base Prospectus**"), relating to each Issuer pursuant to the Structured Products Programme for the issuance of Notes, Certificates and Warrants (the "**Structured Products Programme**").
2. Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus dated 2 August 2013, as supplemented by (a) a supplement dated 19 August 2013, (b) a supplement dated 13 September 2013, (c) a supplement dated 12 November 2013, (d) a supplement dated 17 February 2014, (e) a supplement dated 13 March 2014, and (f) a supplement dated 15 April 2014 (the "**Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus**"), relating to each Issuer pursuant to the Structured Products Programme.
3. Put and Call Securities Base Prospectus dated 27 August 2013, as supplemented by (a) a supplement dated 13 September 2013, (b) a supplement dated 12 November 2013, (c) a supplement dated 17 February 2014, (d) a supplement dated 13 March 2014, and (e) a supplement dated 15 April 2014 (the "**Put and Call Securities Base Prospectus**"), relating to each Issuer pursuant to the Structured Products Programme.
4. Bonus and Participation Securities Base Prospectus dated 3 October 2013, as supplemented by (a) a supplement dated 12 November 2013, (b) a supplement dated 17 February 2014, (c) a supplement dated 13 March 2014, and (d) a supplement dated 15 April 2014 (the "**Bonus and Participation Securities Base Prospectus**"), relating to each Issuer pursuant to the Structured Products Programme.
5. Preference Share-Linked Securities Andrea Preference Share-Linked Securities Base Prospectus dated 22 August 2013, as supplemented by (a) a supplement dated 9 September 2013, (b) a supplement dated 12 November 2013, (c) a supplement dated 17 February 2014, (d) a supplement dated 13 March 2014, and (e) a supplement dated 15 April 2014 (the "**Andrea Preference Share-Linked Securities Base Prospectus**"), relating to CS pursuant to the Structured Products Programme.